

## Mines for Sale

Hong Kong 24th July 2012

### Metallurgical Coal Mining Company for Sale

- Located in the Appalachian Basin Area.
- They have been in business for 17 years.
- They sell mid vol, low sulfur metallurgical coal that is sold as coking coal.
- They truck the coal to their customer which is less than 15 miles from the mines.
- Last year's revenue was \$29 million and the owner's income was about \$12 million.
- They currently sell between 20,000 and 30,000 tons of coal per month.
- The value of the fixed assets and supply inventory is at least \$5 million.
- The estimated in place coal reserves are 30 million tons under current potential Leases.
- Asking \$50 million

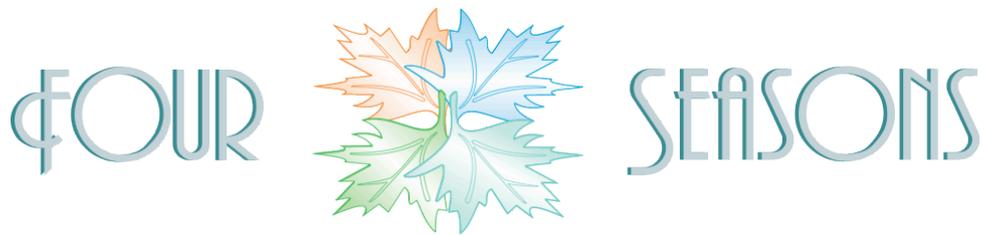
### Steam Coal Mining Company for Sale

- Located in the Appalachian Basin Area.
- They have been in business for 75+ years.
- They sell high sulfur steam coal, as well as limestone.
- They also own their own trucks and transport the material to their customers.
- The annual revenue is \$27 million and the owner's income has averaged over \$3 million the past three years.
- They currently sell about 30,000 tons of coal and 60,000 tons of stone per Month.
- The book value of the fixed assets is \$18 million.  
There is an appraisal on most of the mining equipment, but not the trucking or real estate assets.
- In addition to the assets of the corporation, they are selling a coal wash plant, an aggregate crushing and screening plant, and over 2,000 acres of coal. The estimated value of these additional assets is \$2 million.
- Coal reserves are about 30 million tons, of which some are leased and some are owned. The limestone reserves are in excess of 50 million tons.
- Selling price will include mineral rights, leases, equipment, supplies, wash plants and real estate.
- Asking \$33 million

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### Permitted Steam Coal Mine for Sale

- Located in Eastern Kentucky
- The mine is not currently operating. Current owners bought mine and wash Plant out of a bankruptcy sale.
- At least 15 million tons of raw tons of high grade steam coal are in place.
- The owners hold the surface rights and minerals.
- Assets include continuous miners, equipment and coal washing facility.
- Coal washing facility can handle 500,000 net tons per year.
- Processed about 400,000 tons of material through wash facility.
- The company was appraised for \$43 million prior to bankruptcy.
- Asking \$12,500,000 or best offer

Yours faithfully

***Michael***

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